# **Logging In and Viewing Important Account Information**

Through your MyCC and Transact (formerly known as CashNet) accounts you will have the ability to review and/or complete the following items:

- <u>Review Balance and Billing Statements</u>
- Make a Payment
- Payment History
- Installment Payment Plans
- <u>eRefunds (Electronic Refunds</u>)
- Payer Invitations
- <u>Saved Payment Methods</u>
- <u>SMS Alert Set up</u>

\*\*Steps below will provide you with "How To's" when logging into MyCC or Transact

#### Logging into MyCC

Step 1) Navigate to the Clarkson College Website.

**Step 2)** At the Top/Center of the page, select *"a current student"* from the "Choose an option" dropdown menu.

Clarkson Iam College	Choose an option a future student a current student	~	Resources *	Apply Request Info	o Donate	
About Academics /	a faculty/staff member an alumni	đ	Student Life	Professional Development	Alumni Q	
Step 3) Select MyCC.						
Microsoft 365	Online Campus		МуСС	Academic Ca	atalog	

Step 4) Your Single Sign On (SSO) will automatically log you into your MyCC account.

## **Reviewing your Balance and Billing Statement**

**Step 1)** Select the View Account Summary on the home page.

Financials	Holds & Alerts
Current Balance : <u>\$8,863.00</u>	You have <b>0</b> holds. You have <b>0</b> alerts.
View Account Summary	View Holds & Alerts
New Account Summary	View Holds & Alerts
	Financials Current Balance : <u>\$8.863.00</u> View Account Summary

**Step 2)** Account Details will show all transactions on the account. *\*\*Your balance can also be found after logging into Transact.* 

Accoun	t Details	Payment Schedule	My Statement	ts	Estimated Tuition Disco	unts	Registration	Bill
Ассон	ınt Details							
iowing 1 t	o 31 of 31 entries					Search		
Trans 🖩 🔻	Post Date	🔅 Date	Transaction Due Date	Transaction Det	ils	Check#/Ref	Amount 🔶	Balance
36	11/22/2024 8:20:50 AM	11/22/2024 12:00:00 AM		Payment		38883001	(\$2,244.00)	\$8,863.00
35	10/2/2024 1:30:17 PM	10/2/2024 12:00:00 AM		DL UNSUB ST	AFFORD LOAN 2024-25	FA 817	(\$2,309.00)	\$11,107.00
34	10/2/2024 1:28:43 PM	10/2/2024 12:00:00 AM			D STAFFORD LOAN 2024-25	FA 816	(\$1,814.00)	\$13,416.00
33	9/25/2024 4:01:21 PM	9/25/2024 12:00:00 AM		Pell Grant 202	4-25	FA 795	(\$3,698.00)	\$15,230.00
32	7/22/2024 5:56:10 PM	7/22/2024 12:00:00 AM		Tuition		Fall 2024	\$10,065.00	\$18,928.00
31	5/2/2024 1:41:12 PM	5/2/2024 12:00:00 AM		Nebraska Opp	ortunity Grant 2023-24	FA 471	(\$1,000.00)	\$8,863.00
30	4/26/2024 1:33:27 PM	4/26/2024 1:32:49 PM		PTA Board Pre	p Course	Batch:04/26/2024	\$260.00	\$9,863.00
29	4/26/2024 1:32:26 PM	4/26/2024 1:31:51 PM		APTA Student	Membership	Batch:04/26/2024	\$140.00	\$9,603.00
27	4/22/2024 2:06:06 PM	4/22/2024 12:00:00 AM		Pell Grant 202	3-24	FA 396	(\$3,697.00)	\$9,463.00
26	4/19/2024 2:51:38 PM	4/19/2024 12:00:00 AM		DL UNSUB ST	AFFORD LOAN 2023-24	FA 395	(\$1,979.00)	\$13,160.00
25	4/19/2024 2:51:15 PM	4/19/2024 12:00:00 AM			D STAFFORD LOAN 2023-24	FA 394	(\$1,732.00)	\$15,139.00
24	4/18/2024 9:48:04 AM	4/18/2024 9:48:04 AM		Tuition		Auto-Bill	\$1,953.00	\$16,871.00
23	4/18/2024 7:55:13 AM	4/18/2024 12:00:00 AM		Tuition		AUTO:041824	\$1,953.00	\$14,918.00
22	4/18/2024 7:54:58 AM	4/18/2024 12:00:00 AM		Tuition		AUTO:041824	\$4,557.00	\$12,965.00
21	4/16/2024 1:05:00 PM	4/16/2024 12:00:00 AM		Payment		36013001	(\$2,804.00)	\$8,408.00

#### Logging into Transact

**Step 1)** <u>Repeat Step 1</u> under *Reviewing your Balance and Billing Statement*.

Step 2) Click My Finances, Make Online Payment. Select hyperlink.

	Due en en el Oder des	Etropololo	Helde 0 Alexte
emics	Programs of Study	Financiais	Holds & Alerts
rofile	You currently have 1 active enrollments. You can view all of your enrollments on the <u>Degree</u> <u>Progress Audit.</u>	Current Balance : <u>\$8,863.00</u>	You have <b>0</b> holds. You have <b>0</b> alerts.
ount Information ke Online ment/View 1098T	Physical Therapist Assistant GPA : Transfer AS 0.00 View Degree Pathways	View <u>Account Summary</u>	View <u>Holds &amp; Aterts</u>
tudents			
inancial Aid			
ernal Links	Student Standing	Advisors	Classes
Make Or	nline Payment/View 1	098T	
Make Or	<u>nline Payment/View 1</u>	<u>098T</u>	

**Step 3)** If successfully logged in, the image illustrated below should appear. This is the home page of your Transact account.



### **Payment History**

Step 1) Log into MyCC, Transact.

**Step 2)** From the home page of your Transact account, your recent payments can be found.

<sup>©</sup> Clarkson College		Sign up	Send a payer invitation	
2	Recent pay	ments		<u>View all</u>
Overview	Date	Description	Receipt	Amount
🖺 Make a Payment	10/10/19	2019FA: Fall 2019	#8917	\$2,479.00
SE Payments	9/10/19	2019FA: Fall 2019	<u>#8288</u>	\$2,479.00
⊖→ Sign Out	8/26/19	Enrollment fee 2019FA: Fall 2019	<u>#7888</u>	\$35.00
				Make a payment

**Step 3)** To view any payment made, click *the receipt #* located to the left of the transaction amount (*Illustrated above with the blue arrow*).

#### **Payer Invitations**

Adding a Payer to your account will allow this individual to log into your account to make payments, sign up to receive alerts, etc.

Step 1) Log into MyCC, Transact

**Step 2)** From the home page of your Transact account, navigate to your profile or the tab located within the vertical menu with "your name."

Step 3) Under "Payers" listed within the main body of your screen, click "Send a payer invitation"



**Step 3)** Fill in all required fields: name, email address, and personal message to payer. Once completed, click *Send Invitation*.

Clarkson	Profile
×	Dever Invitation
acia Kliagi	Payer Invitation
00283916	Payer information
	* First name
	Sam
	* Last name
	Headley
	* Email address
ke to help vc	headleysam@clarksoncollege.edu
	* Confirm email address
	headleysam@clarksoncollege.edu
faster with c	
	message to payer
	Please pay my tuition and fees. Thank you!
	Maximum 250 characters
egl.Gracie@c	Cancel Send invitation

An email will be sent to your payer through the entered email address which will include their credentials and the login website address.

The payer(s) can be reviewed through your profile. To review or edit the payers, repeat Steps 1 & 2. Select the pencil icon or edit across from their name.

#### Payers

Do you know someone that would like to help you pay? Invite them to have access to your account!



Payer information will appear as shown below. Payer information can be updated or credentials and website information can be resent by clicking "Resend payer invitation." The payer can be removed by selecting "Remove payer." *Be sure to "Save" all changes.* 

$\mathbf{x}$	Profile
	Payers
help yo	Payer information
	Name Sam Headley
	Email address headleysam@clarksoncollege.edu
r with o	Payer access
	Remove payer
racie@d	Resend payer invitation
: Court outh, N	
	Cancel Save

## Saved Payment Methods

Step 1) Log into MyCC, Transact

Step 2) Select your profile tab located in the vertical menu or the tab title with "Your Name"



**Step 3)** Navigate to payment methods. To add a payment method, click the link "Add payment method."

A	Samantha Headley	Clarkson College		
裔	Overview	Basic information		
Ē	Make a Payment	Name	Samantha Headley	
5	Payments	Student ID	P000293127	
Ģ	Sign Out	Payment method:	s thod	

**Step 4)** Select the method of payment you wish to save and click *save*.

× 1tha	Profile Add a payment method
rkson	* Payment method Select
a Hea	New credit or debit card New bank account
	We keep your financial details secure
	Cancel Save

**Step 5)** Fill in all required fields to complete. Below are examples of the two methods of payments offered through Transact. Be sure to click *Save* to save all changes for future use.

	Credit Cards	Electronic Check/Bank Account
×	Profile Add a payment method	tha Profile Add a payment method
kson	New credit or debit card 🔹	* Account holder name
а Неа		Account holder name required     Account type     Checking
27	* Card number	Savings     Routing transit number ①
	Card number required	* Bank account number ①
	* Expiration date * Security code (i) MM / YY	elp yc * Confirm bank account number
elp yc	* Zip/Postal code	Bank account nickname ①
	Card nickname (i)	My bank account
	My card Maximum 17 characters	Maximum 17 characters This site is protected by reCAPTCHA and the Google <u>Privacy Policy</u> and <u>Terms of Service</u> apply.
with c	Cancel Save	Cancel Save

\*\*Your personal account number and your bank's routing number can be found at the bottom of your check.

1234 Main Street			120
Anywhere, OH 00000		DATE	
PAY TO THE ORDER OF		\$	
			DOLLARS
	000123456789		
ROUTING	ACCOUNT	CHECK	

To review saved payment methods, repeat steps 1 & 2. Click the pencil icon or edit across for the saved account.

Payment methods		
My Checking (•••••		
Add payment method		

Your saved account information will then appear. Make any necessary edits or remove the account by click "Remove bank account." *Be sure to save all changes*.

$\sim$	Profile
cie	Edit payment method
kson	
	My Checking (••••••
egl	* Account holder name
916	
	* Account type
	Checking     Swings
	Savings
	* Routing transit number (i)
elp yc	Remove bank account
	🔒 We keep your financial details secure
with c	Cancel Save

\*\*Transact will also ask you during any payment if you would like to save the method for future use.